

Corporate Announcement

<u>Sub</u>: Intimation in terms of Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, regarding payment of interest/principal on Unsecured Redeemable Non-Convertible Subordinated Debt in the nature of Debentures (NCDs) issued by the Company, on private placement basis

Date: November 29, 2018

Dear Sirs,

Pursuant to Regulation 57(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby certify that our Company has made timely payment of interest / principal (as the case may be) in respect of the following NCDs issued by our Company, on private placement basis:

ISIN	ISIN Description	Corporate Action	Interest / Principal Due Date	Interest / Principal Payment Date	Listed On
INE244L08026	INDIABULLS COMMERCIAL	Interest	30-11-2018	29-11-2018	WDM
	CREDIT LIMITED 8.45 NCD	Payment			Segment of
	30NV27 FVRS1LAC				NSE & BSE

Please take the aforesaid certification on record.

Thanking you,

Yours truly

For Indiabulls Commercial Credit Limited