



Date: September 06, 2024

**BSE Limited**  
1st Floor, P.J. Towers  
Dalal Street,  
Mumbai-400001

**National Stock Exchange of India Limited**  
“Exchange Plaza”, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai - 400051

**Sub: Allotment of Secured, Listed, Rated, Taxable, Redeemable, Fully Paid-Up Non-Convertible Debentures on a Private Placement basis – Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “Listing Regulations”).**

Dear Sirs,

Pursuant to the applicable provisions of the Listing Regulations, we wish to inform that in terms of the Board authorization dated November 14, 2023, the Company has today i.e. on September 06, 2024, allotted 3000 Secured, Listed, Rated, Taxable, Redeemable, Fully Paid-Up Non-Convertible Debentures of face value Rs. 1 lakh each aggregating to Rs. 30 Crores, on a private placement basis by Indiabulls Commercial Credit Limited (the “Company”), as per below mentioned details:

| Sl. No | Particulars  | NCDs  |
|--------|--|---|
| 1      | Issue size (Rs. in crore)  | Rs. 30 Crores   |
| 2      | Type of Securities   | Secured, Listed, Rated, Taxable, Redeemable, Fully-Paid Up Non-Convertible Debentures   |
| 3      | Type of Issue  | Private Placement of Non-Convertible Debentures   |
| 4      | Proposed to be listed  | On National Stock Exchange of India Limited and BSE Limited   |
| 5      | Date of Allotment  | September 06, 2024  |
| 6      | Tenor  | 5 years   |
| 7      | Date of Maturity   | Thursday, September 6, 2029   |
| 8      | Coupon Rate  | 9.80 % p.a. (payable annually)  |
| 9      | Details of coupon/interest offered, Schedule of payment of coupon/interest and principal   | Refer to the Cash Flows table below   |
| 10     | Security, if any, created over the assets  | A charge by way of hypothecation, on the financial and non-financial assets (including investments) of the Company, both present and future; and on present and future loan assets of the Company, including all monies receivable for the principal amount and interest thereon, on a first <i>pari-passu</i> basis with all other secured lenders to the Issuer holding <i>pari-passu</i> charge over the security. |
| 11     | Special right / interest / privileges attached to the instrument, and changes thereof  | No  |
| 12     | Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal | In case of default in payment of Interest and/or principal redemption on the due dates, additional interest of at least @ 2% p.a. over the coupon rate shall be payable by the company for the defaulting period.   |

Indiabulls Commercial Credit Limited (CIN: U65923DL2006PLC150632)

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Reg. Off. 5<sup>th</sup> Floor, Building No.27, KG Marg, Connaught Place, New Delhi-01. T. +91 1143532950 F. +91 11 4353 2947.

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# Indiabulls

| 13                           | Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | Nil  |                     |                             |                           |                           |                              |                             |
|------------------------------|--|--|---------------------|-----------------------------|---------------------------|---------------------------|------------------------------|-----------------------------|
| 14                           | Interest Payment Frequency   | Annually from the date of allotment & at Maturity<br><table border="1"><thead><tr><th>Coupon Payment Date</th></tr></thead><tbody><tr><td>Saturday, September 6, 2025</td></tr><tr><td>Sunday, September 6, 2026</td></tr><tr><td>Monday, September 6, 2027</td></tr><tr><td>Wednesday, September 6, 2028</td></tr><tr><td>Thursday, September 6, 2029</td></tr></tbody></table> | Coupon Payment Date | Saturday, September 6, 2025 | Sunday, September 6, 2026 | Monday, September 6, 2027 | Wednesday, September 6, 2028 | Thursday, September 6, 2029 |
| Coupon Payment Date          |  |  |                     |                             |                           |                           |                              |                             |
| Saturday, September 6, 2025  |  |  |                     |                             |                           |                           |                              |                             |
| Sunday, September 6, 2026    |  |  |                     |                             |                           |                           |                              |                             |
| Monday, September 6, 2027    |  |  |                     |                             |                           |                           |                              |                             |
| Wednesday, September 6, 2028 |  |  |                     |                             |                           |                           |                              |                             |
| Thursday, September 6, 2029  |  |  |                     |                             |                           |                           |                              |                             |
| 15                           | Details of redemption of debentures  | Redemption Date: Thursday, September 6, 2029   |                     |                             |                           |                           |                              |                             |

## Cash Flows in respect of Debenture of face value Rs. 1 lakhs

| Cash Flow           | Date                         | No of Days in Coupon | Amount (Rs.) |
|---------------------|------------------------------|----------------------|--------------|
| Coupon I            | Saturday, September 6, 2025  | 365                  | 9800.00      |
| Coupon II           | Sunday, September 6, 2026    | 365                  | 9800.00      |
| Coupon III          | Monday, September 6, 2027    | 365                  | 9800.00      |
| Coupon IV           | Wednesday, September 6, 2028 | 365                  | 9800.00      |
| Coupon V            | Thursday, September 6, 2029  | 365                  | 9800.00      |
| Principal Repayment | Thursday, September 6, 2029  |                      | 1,00,000.00  |

Please take the above information on record.

Thanking you,

Yours truly,  
For **Indiabulls Commercial Credit Limited**

**Ajit Kumar Singh**  
Company Secretary