



**Corporate Announcement**

**Date: September 16, 2021**

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended)**

Dear Sirs,

In accordance with the relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended), this is to inform you that the Board of Directors of the Company will, inter-alia, proposes to issue Secured Non-Convertible Redeemable Debentures, on private placement basis, at its meeting currently scheduled to be held on 21<sup>st</sup> September, 2021, on the terms and conditions as mentioned below:

1. **Issue Size:** INR 2,000 crores (2 Years: INR 200 crores, 3 Years: INR 600 crores, 5 years: INR 1200 crores)
2. **Mode of Issue:** Private Placement
3. **Deemed Date of Allotment:** 21<sup>st</sup> September, 2021
4. **Listing:** National Stock Exchange of India Limited and BSE Limited
5. **Tenor:** 2 years, 3 years, 5 years
6. **Secured / Unsecured:** Secured

Please take the above information on your record.

Thanking you,

Yours truly,

For **Indiabulls Commercial Credit Limited**