



Corporate Announcement

Date: April 26, 2019

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

In accordance with the relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company will, inter-alia, proposes to issue Unsecured Non-Convertible Redeemable Debentures, on private placement basis, at its meeting currently scheduled to be held on 02nd May 2019, on the terms and conditions as mentioned below:

1. Issue Size: Upto INR 15 crores
2. Mode of Issue: Private Placement
3. Deemed Date of Allotment: 02nd May 2019
4. Listing: National Stock Exchange of India Limited and BSE Limited
5. Tenor: 8 years & 331 Days
6. Secured / Unsecured: Unsecured

Kindly note this is a reissuance being done for the following Sub-Debt:

ISIN No.	Amount (Rs. In Crores)	Credit Rating	ROI (Annualized)	Tenure (Mnths)	Start Date	End Date
INE244L08042	100.00	CRISIL AAA & CARE AAA	8.85%	120	28-Mar-18	28-Mar-28

Please take the above information on your record.

Thanking you,

Yours truly,

For Indiabulls Commercial Credit Limited