



Corporate Announcement

Date: February 2, 2023

**Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹100 crores, aggregating up to ₹200 crores (“Tranche I Issue Limit”) (“Tranche I Issue”), which is within the shelf limit of ₹1,000 crores**

Dear Sir/Ma’am,

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the Bond Issue Committee of the Board of Directors of our Company vide resolution dated February 02, 2023 approved allotment of 1,105,650 secured, redeemable, non-convertible debentures of face value of ₹1,000 each for cash at par, aggregating to ₹110,56,50,000/- on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	TOTAL NCDs
Category I	0	0	0	0	0	0	0	0	0
Category II	0	35,000	0	0	0	0	5,00,000	100	5,35,100
Category III	7,000	4,300	6,600	5,000	6,500	0	2,000	10,990	42,390
Category IV	65,032	41,761	69,808	60,406	65,411	56,077	71,041	98,624	5,28,160
<b>Total</b>	<b>72,032</b>	<b>81,061</b>	<b>76,408</b>	<b>65,406</b>	<b>71,911</b>	<b>56,077</b>	<b>5,73,041</b>	<b>1,09,714</b>	<b>11,05,650</b>

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche I Prospectus and/or the Shelf Prospectus, as the case may be.

Thanking you,

Yours faithfully,

**For and on behalf of Indiabulls Commercial Credit Limited**