



Corporate Announcement

Date: April 25, 2023

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Intimation with respect to allotment of secured, redeemable, non-convertible debentures of face value of ₹1,000 each (“NCDs”) for an amount up to ₹100 crores (“Base Issue Size”) with an option to retain oversubscription up to ₹100 crores, aggregating up to ₹200 crores (“Tranche II Issue Limit”) (“Tranche II Issue”), which is within the shelf limit of ₹1,000 crores

Dear Sir/Ma’am,

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform that the Bond Issue Committee of the Board of Directors of our Company vide resolution dated April 25, 2023 approved allotment of 11,26,402 secured, redeemable, non-convertible debentures of face value of ₹1,000 each for cash at par, aggregating to ₹112,64,02,000/- on public issue basis.

The details of allotment are as follows:

Series / Category	I	II	III	IV	V	VI	VII	VIII	TOTAL NCDs
Category I	0	0	0	0	0	0	0	0	0
Category II	5,72,100	0	0	0	0	300	0	145	5,72,545
Category III	2,500	6,000	6,022	0	8,550	0	12,300	14,930	50,302
Category IV	69,029	65,877	37,088	66,054	45,293	39,384	77,666	1,03,164	5,03,555
Total	6,43,629	71,877	43,110	66,054	53,843	39,684	89,966	1,18,239	11,26,402

Terms that are capitalized but not defined herein shall have the meaning ascribed to such term in the Tranche II Prospectus dated March 27, 2023 and/or the Shelf Prospectus Dated December 30, 2022 and/or addendum dated April 05, 2023 to the Tranche II Prospectus & Shelf Prospectus, as the case may be.

Thanking you,

Yours faithfully,

For and on behalf of Indiabulls Commercial Credit Limited